

JIC Newsletter

October 2026 Edition

Indonesia Maintains Positive **Investment Realization in Q3 2026**



Image Source: UP JIC, 2026

Indonesia recorded IDR 1,539.2 trillion in investment realization during January–September 2026, marking a 7.3% year-on-year increase and achieving 75.4% of the annual target of IDR 2,041.3 trillion. According to the Ministry of Investment and Downstream Industry/BKPM, this performance reflects continued confidence from both domestic and international investors, while supporting economic activity and employment creation across the country.

In the third quarter of 2026 alone, investment realization reached IDR 528.7 trillion, comprising IDR 270.2 trillion (51.1%) in Foreign Direct Investment (FDI) and IDR 258.5 trillion (48.9%) in Domestic Direct Investment (DDI). This investment activity generated employment for 745,634 Indonesian workers. Cumulatively, FDI contributed IDR 777.8 trillion (50.5%) and DDI accounted for IDR 761.4 trillion (49.5%) of total investment realization during the first nine months, creating employment opportunities for more than 2.19 million workers.

From a sectoral perspective, the basic metals and metal goods industry led investment realization with IDR 269.2 trillion (17.5%), followed by other services at IDR 195.7 trillion (12.7%), and transportation, warehousing and telecommunications at IDR 154.4 trillion (10.0%). Mining attracted IDR 143.7 trillion (9.3%), while housing, industrial estates and office buildings recorded IDR 120.4 trillion (7.8%), highlighting the continued role of infrastructure and property development in attracting investment.

Downstream industries also maintained a significant contribution, attracting IDR 480 trillion or 31.2% of total investment realization, representing an 11.3% increase compared with the same period in 2025. Mineral-based downstream activities accounted for the largest share at IDR 335.1 trillion, followed by plantations and forestry (IDR 83.6 trillion), oil and gas (IDR 54 trillion), and fisheries and marine activities (IDR 7.3 trillion).

With more than three-quarters of its annual investment target achieved, Indonesia continues to strengthen its investment climate and industrial competitiveness through engagement with domestic and international stakeholders. Against this positive national outlook, Jakarta remains a strategic investment destination, offering opportunities across various sectors supported by its dynamic business ecosystem, infrastructure development, and access to a large consumer market.

To explore investment opportunities in Jakarta and discover how to invest in the city, visit invest.jakarta.go.id or connect with the Jakarta Investment Centre (JIC).

Source: Press Release BKPM
https://bkpm.click/PaparanPressReleaseTWIII2026

JIC Participates in the **28th Indonesia Infrastructure Roundtable (IIR) on Sustainable Waste Management**

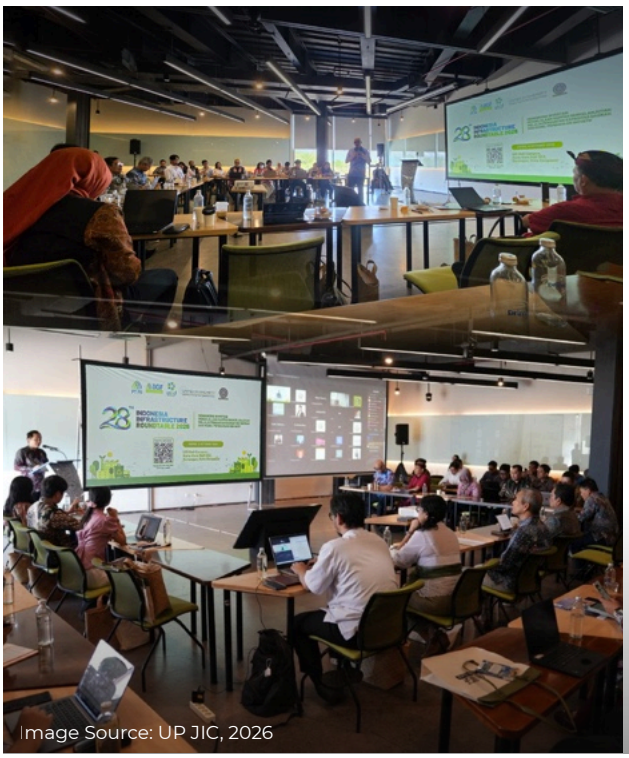




Image Source: UP JIC, 2026

JAKARTA (8/10)

Jakarta Investment Centre (JIC) has participated in the 28th Indonesia Infrastructure Roundtable held in Bali earlier this month. Hosted by PT Penjaminan Infrastruktur Indonesia (Persero)—through the IIGF Institute and in collaboration with Udayana University—the event followed up on the "Investors & Lenders Roundtable: What Makes Waste Management Projects Investible?" session held at the JIF Summit 2026. The roundtable focused on strengthening local government capacity and exploring innovative financing models for sustainable waste management, drawing lessons from Banyumas Regency's integrated waste processing facility.

The discussion highlighted Banyumas' transformation from a disposal-based system to an integrated waste management model following a waste crisis in 2018. Established in 2020 with an initial investment of approximately Rp50–60 billion, TPST BLE processes waste into economically valuable products, including Refuse-Derived Fuel (RDF) supplied to PT Solusi Bangun Indonesia for use as an alternative fuel in the cement industry.

The initiative has delivered significant fiscal benefits, reducing annual waste management expenditure from approximately Rp40 billion in 2018 to less than Rp10 billion in 2025. Following recognition of its effectiveness and replication potential, the Banyumas Regency Government is planning a 1.5-hectare facility expansion in 2026 to support Central Java's Zero Waste target by 2028.

For JIC, the roundtable provided valuable insights into developing investment-ready waste management projects through effective governance, sustainable business models, and public-private partnerships. These lessons support Jakarta's efforts to attract private investment in waste management infrastructure, including the Integrated Waste Treatment Facility (ITF) Sunter.

Aligning Strengths for **Collaboration Opportunities between Jakarta-Germany:** JIC Welcomes ITPC Hamburg





Image Source: UP JIC, 2026

JAKARTA (12/10)

JIC warmly welcomed the Indonesia Trade Promotion Center (ITPC) Hamburg in Jakarta for a discussion on opportunities to strengthen trade and investment ties between Jakarta and Germany. Operating under Indonesia's Ministry of Trade, ITPC Hamburg represents Indonesia's trade promotion efforts in Hamburg, Germany.

For German enterprises navigating a complex global trade environment, Southeast Asia offers opportunities to diversify and expand into new markets, with Indonesia serving as a key gateway to the region. Concurrently, Jakarta's continued economic development presents opportunities for German industrial expertise in industry, engineering, and technological innovation to contribute to the city's growth and global city ambitions. These complementary strengths offer a foundation for a mutually beneficial partnership.

During the meeting, both sides explored several sectors for collaboration including green energy, infrastructure, and warehousing.

These discussions reflect a shared interest in identifying opportunities that connect Germany's industrial and technological capabilities with Jakarta's evolving development needs ranging from waste management to modern fulfillment.

Looking ahead, ITPC Hamburg will convene a business forum in Hamburg, Germany, on 24 November 2026, under the theme of "Doing Business in Indonesia: New Opportunities under the IEU CEPA". In line with the Indonesia-European Union Comprehensive Economic Partnership Agreement (IEU CEPA), the forum will provide a platform to explore potential trade and investment partnerships between Indonesia and Germany. Jakarta's investment potential will also be part of the broader discussion, opening up opportunities to German counterparts.

As Jakarta continues to strengthen its global partnerships, JIC looks forward to building meaningful dialogue and future partnerships with German counterparts in the years ahead!

Jakarta Promotes Waste to Energy and Logistic Projects at Forum Investasi Nasional (FIN) 2026



Image Source: UP JIC, 2026

TANGERANG (15/10)

Jakarta Investment Centre (JIC) participated in Forum Investasi Nasional (FIN) 2026, organized by the Ministry of Investment and Downstreaming/BKPM, under the theme “Akselerasi Investasi pada Sektor Hilirisasi dan Waste to Energy untuk Mendorong Pertumbuhan Ekonomi Berkelanjutan”. The forum brought together government institutions, investors, and business stakeholders to explore strategic investment opportunities and accelerate sustainable economic growth.

The event featured several key sessions, including a keynote speech highlighting the importance of environmentally responsible industrial development and the growing role of waste-to-energy (WtE) in Indonesia’s energy transition. A panel discussion explored policy synergies, investment acceleration, and collaboration between central and regional governments to strengthen downstream industries and WtE development. The forum also featured investment success stories, showcasing how industrial investment can create economic value, strengthen supply chains, and generate employment.

At the forum, Jakarta showcased two strategic investment opportunities: Intermediate Treatment Facility (ITF) Sunter, a waste-to-energy project, and Modern Fulfillment Pulogadung, a logistics project aimed at supporting modern supply chain and distribution activities.

JIC played an active role in curating and promoting these projects and facilitating one-on-one meetings between project representatives and potential strategic partners. These meetings provided opportunities to introduce the projects, explore potential areas of collaboration, and connect Jakarta’s investment pipeline with prospective investors.

Through its participation in FIN 2026, JIC reaffirmed its commitment to positioning Jakarta as an attractive investment destination by bridging strategic local projects with potential investors and fostering partnerships that support sustainable urban development and long-term economic growth.


JAYA RAYA
Centuries of Jakarta
A Global & Cultural City
PTSP
Jakarta Investment Centre